



Leave an Isles Legacy

Leave a planned gift and strengthen Isles' ability to continue fostering self-reliance in the future.

Just as you carefully plan for your financial future, we plan to help folks in Trenton and the surrounding communities in the future. Your planned gift can help strengthen our work now and in the future and create a personal family legacy supporting self-reliance for families and individuals in challenging communities. We invite you to consider including Isles in your will or estate plans.

As a member of the Isles Legacy Circle, you will be invited to our annual major donor event and enjoy the satisfaction of knowing your gift will provide a lasting impact on so many lives – helping folks in a time of need and helping foster self-reliance.

HOW? The large majority of planned gifts are given through a simple bequest in a donor's will. This is an easy way to give a planned gift. If you are considering placing Isles in your will, the following form will help us understand your wishes. Your gift of any size will make a difference.

I have provided or would like to provide for Isles in my will or estate plan in the following way: _____

(Gift type or description)

(Gift Value)

____ I am happy to give this planned gift as an unrestricted donation to support Isles in the most beneficial way possible.

____ I would like to allocate this bequest/planned gift to a particular area of work that Isles does. This specific area of Isles work is: _____

____ I would like my/our name to be listed as: _____ in the Isles Annual Report and look forward to joining the Isles Legacy Circle. Listing your name is encouraged as it inspires others to join you and follow your good example.

____ I would like to remain anonymous in the Isles Annual Report and in all of Isles' media. Of course, Isles will send me a thank you for my generous support and a tax receipt.

My Name: _____ **Phone number:** _____

Signature: _____ **Date:** _____

Isles recommends that you contact your attorney or financial advisor for legal and practical advice and considerations. This form is informational and not a binding document. **For information on other planned giving options, please email Corey Waldron cwaldron@isles.org or call (609) 341-4734.**