



## Leave an Isles Legacy

*Leave a planned gift to support and strengthen  
Isles' ability to continue fostering self-reliance now and in the future.*

Just as you carefully plan for your financial future, we plan to help folks in Trenton and the surrounding communities in the future. Your planned gift can help strengthen our work now and in the future, and create a personal family legacy of supporting self-reliance and healthy sustainable communities. If you are considering including Isles in your financial plans, we invite you to share your will or estate plans with us.

When you become a member of the Isles Legacy Circle you will be invited to our annual major donor event and you will enjoy the satisfaction of knowing your gift will provide a lasting impact on so many.

The majority of planned gifts are given through a simple bequest in a donor's will. This is an easy way to give a planned gift. The following is a form that will help us understand your wishes. Your gift of any size will make an important difference.

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I have provided for Isles in my will or estate plan in the following way:

\_\_\_\_\_

(Gift type or description)

\_\_\_\_\_

(Gift Value)

\_\_\_\_\_ I am happy to give this planned gift as an unrestricted donation to support Isles in the most beneficial way possible.

\_\_\_\_\_ I would like to allocate this bequest/planned gift to the Isles Endowment or a particular area of work Isles' work. This specific area of Isles' work is: \_\_\_\_\_

\_\_\_\_\_ I would like my/our name to be listed as: \_\_\_\_\_

in the Isles Annual Report and look forward to joining the Isles Legacy Circle. Listing your name is encouraged as it inspires others to join you.

\_\_\_\_\_ I would like to remain anonymous in the Isles Annual Report and in all of Isles' media.

My Name: \_\_\_\_\_ Phone number: \_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

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Isles suggests that you contact your attorney or financial advisor for legal and practical advice and considerations. This form is informational and not a binding document, typically other legal documents will govern your planned gifts. For information on other planned giving options please email Randi Orlow at [rorlow@isles.org](mailto:rorlow@isles.org) or call (609) 341-4722.

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